



SITTERLEY LAW LLC

2026 Services and Fee Schedule

ESTATE PLANNING

There are significant differences between Wills, Trusts, and Non-probate designations; please consult with our team to find the customized approach that best addresses your circumstances.

Tier 1 – Basic Estate Planning Package: \$950/Individual or \$1500/Couple

- Last Will and Testament
- Durable (financial) Power of Attorney
- Healthcare Power of Attorney
- Living Will

Tier 2 – Revocable Trust Package: \$2,500/Individual or \$3,000/Couple

- Includes Basic Estate Planning Package PLUS
- Revocable Trust
- Deed(s) to Trust
- Certification of Trust

Tier 3 – Irrevocable Trust Package: \$4,000/Individual or \$4,500/Couple

- Includes Basic Estate Planning Package PLUS
- Irrevocable Trust
- Deed(s) to Trust and/or Memorandum of Trust (when upgrading)
- Certification of Trust

Credit for a “lower tier” package will be applied to a “higher tier” package.

****Additional hourly fees will apply when extraordinary time is required.****

Real Estate:

- Deed*: \$300
- Transfer on Death (T.O.D.) Affidavit* : \$300
- Purchase Contract: \$300

* The rates above do not include recording fees which range from \$34-\$95

* Legal descriptions in excess of two pages may require additional fees

**Initial consultation fee will be deducted from any of the above, once selected.
Invoices not paid within 30 days may accrue interest.**



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ASSET PROTECTION

Traditional estate planning does not customarily include asset protection from the risk of long-term care expenses. As a CELA, Jennifer has the extensive experience and education to offer you the calculated analysis of your options.

- Analysis of Financial Options: \$500
- Caretaker Child Agreement: \$500
- Third Party Open-Ended Mortgage: \$2,000
 - With Promissory Note & Transfer on Death (TOD)

Flat Rates for Crisis Plan:

- \$9,000/Applicant for skilled nursing facility applications
- \$10,000/applicant for in-home PASSPORT or Assisted living WAIVER applications
- Includes analysis with financial calculations, recommendations, Medicaid application, Annuity application, Irrevocable Trust package, Verification process, and state hearing assistance, if applicable, through final approval of benefits.
- Additional secondary application available at an hourly rate (below) if or when any of the following circumstances may be applicable:
 - Selling residential real estate after initial approval
 - Inheriting funds after initial approval
 - Both spouses need long-term care benefits
 - Probate or LLC filings are necessary

Hourly Rates for any of the above services (if flat rate is not chosen):

- \$400/hour - Certified Elder Law Attorney
- \$305/hour – Law Clerk/Certified Paralegal
- \$225/hour – Asset Protection Admin
- \$105 - Administrative Services

Initial consultation with analysis is \$500; additional time billed at the hourly rates above unless or until a flat rate is selected prior to billable time exceeding \$2,000



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CORPORATE

For those clients that have an income-generating business or wish to take advantage of the tax or asset protection benefits, we offer the following services:

Limited Liability Corporation:

- \$600 Single Member
- \$850 Multi-member

Corporations (Non-Profit):

- \$600 filing
- \$225/hr - 501(c)(3) application

Corporate/Minute Book Updates

- \$100 for minutes
- \$250/hr – miscellaneous

Dissolution

- LLC -\$100
- Corporate - \$750- \$1,000 hourly

Does not include filing fees